TAFE NSW PROPERTY PORTFOLIO NEW TENANT APPLICATION FORM



If there is insufficient space in any section to provide a full response, please attach extra pages

APPLICATION DETAILS

Address of Rental Premises applying for:

Proposed Rent Amount (ex GST): Estimated Fit-Out Costs (ex GST):

Address:

Suburb:

Postcode:

APPLICANT DETAILS

Business Name:

Type of Entity applying:

Registered Office address (if applicable):

Address:

Suburb:

Postcode:

CONTACT PERSON DETAILS	
Surname:	Given Name(s):
Address:	
Suburb:	Postcode:
Telephone No:	Mobile:
Email address:	

1ST APPLICANT OR DIRECTOR'S DETAILS

Title:	Surname:	Given Name(s):
Address:			
Suburb:			Postcode:
Telephone No	:	Mobile:	
Email address	:		
Drivers Licence	e No:/ Passport No:		State:

2ND APPLICANT OR DIRECTOR'S DETAILS

Title:	Surname:	Given Name(s):
Address:			
Suburb:			Postcode:
Telephone No	:	Mobile:	
Email address:			
Drivers Licence	e No:/ Passport No:		State:

Notes:

Please attach a photocopy of your current drivers licence and/or passport. Documents must be certified in accordance with the Information memorandum. Where applicable, Company Directors will be by default be guarantors of the lease / licence should the application be successful.

BUSINESS INFORMATION

What is the trading name will you use?

Please attach a copy of the Certificate of Registration of Business Name and Company Registration Certificate (if applicable).

What is the ABN for your business? What is the ACN for your business (if applicable)?

Indicate the type of business you intend to carry out:

If it is a retail business, please select one of the Retail shop businesses in the Retail Lease Act.

Please provide full details of proposed usage and the products/services to be sold:

Note - It is important that you provide sufficient details to allow proper consideration. For retail premises, the tenancy mix and the products offered will be closely monitored.

Do you have any special requirements for the business? (regarding fit-out and/or services)

What is your expected timeframe for occupation and trading?

Note - You need to allow reasonable time for any council approval and TAFE approval of fit-out plans. For retail premises please refer to TAFE's tenancy fit-out guide for retail premises.

Will you occupy and manage the business yourself, or will someone run the business for you?

Will you have other staff working at the premises - How many?

Full-time Part-time Casual

How do you intend to promote and advertise your business to improve sales? Do you have a business plan?

EVIDENCE OF EXPERIENCE

Note – you need to provide sufficient information to show that you have reasonable experience, knowledge and skill to successfully operate the proposed type of business.

What operating experience do you have in a similar type of business? Please provide details (e.g. type of business, trading name, number of years trading) etc:

Please provide	details (of your	business	experience:
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Do you have any other business or stores? (If YES, indicate type of business and location)	YES	NO

Have you ever leased a property from TAFE before?	YES	
(If YES, please provide details)	1 E3	NO

Has any legal action been taken against you, or your co-applicants, for default under any credit contract within the last 5 years?

Have you, or your co-applicants, ever had a judgement entered or a conviction recorded against you, been bankrupt, insolvent, assigned your estate for the benefit of creditors or entered into a scheme of arrangement with any creditor? YES NO

Disclosures Please provide us with information regarding any past or current convictions under Australian Law.

LANDLORD/TRADE REFERENCES Please enclose written references with your application.

Name of Contact:		
Address:		State:
Company Name:	Telephone No:	
Name of Contact:		
Address:		State:
Company Name:	Telephone No:	
Name of Contact:		
Address:		State:
Company Name:	Telephone No:	
BANK DETAILS		
Institution Name:		
BSB:	Account No:	
Address:		State:
Contact Person:	Telephone No:	
SOLICITORS DETAILS		
Company Name:		
Address:		State:
Contact Person:	Telephone No:	

RETAIL/BUSINESS PLAN

Please provide us with your budget and a business plan covering the first 3 years of trading. A brief summary of your experience and the reasons why you will succeed (50-100 words).

Provide financial projections regarding the business.

Anticipated Annual Turnover:

	Year 1		
	Year 2		
	Year 3		
Proposed retail value of stock on hand (approx.):		
Proposed cost of new shop fitout works:			
Are you borrowing money for the busine	ŚSSŚ	YES	NO
If yes, please specify the amount:			
Bank/Finance company:			
Branch:			
The sale price of the business made up o	as:		
Goo	dwill		
Stock	k		

Fitting/Fitout

ASSETS	\$	\$	LIABILITIES	\$	\$
	App 1	App 2		App 1	App 2
Cash in Bank			Bank Over Draft		
Debtors			Creditors		
Other			Other		
TOTAL			TOTAL		
REAL ESTATE			MORTGAGES		
1.			1.		
2.			2.		
3.			3.		
4.			4.		
VEHICLES			VEHICLES		
1.			1.		
2.			2.		
3.			3.		
4.			4.		
Other Assets			Other - Loans		
Shares					
Other Assets					
Furniture					
TOTAL ASSETS			TOTAL LIABILITIES		
			NET WORTH		
Combined GROSS	WORTH		Combined NET	WORTH	

I/we hereby certify that the above statement is true and correct and that all of the Assets and Liabilities listed above are owned personally by me/us.

1ST APPLICANT

Name (Print):

Signature:

Date:

2ND APPLICANT

Name (Print):

Signature:

Date:

DISCLAIMER

The completion and submission of this application is no assurance that your application will be accepted. TAFE NSW will not be required to provide you with any reason if this application is not accepted. This application does not signify any contractual obligation on either party in respect of the proposed lease / licence.

DECLARATION

I/We declare that the information provided in this application is true and correct and that all reasonable information and details have or will be provided to allow the application to be considered.

In completing, signing and submitting this application I/we allow CI Australia to conduct a credit check for the purpose of leasing a tenancy.

I/we have read and understood the following documents:

Information memorandum and Information Pack including Lessor Disclosure Statement

Standard Lease / License Agreement

1ST APPLICANT OR DIRECTOR

Name (Print):

Signature:

Date:

2ND APPLICANT OR DIRECTOR

Name (Print):

Signature:

Date:

BEFORE YOU SUBMIT THIS APPLICATION, YOU MUST CHECK THAT YOU HAVE:

Completed and signed the application form, including the Assets and Liability Schedule

Provided a copy of the Certificate of Registration of Business Name and a copy of the Company Registration Certificate (if applicable).

- Provided the latest Profit & Loss Statement & Balance sheet for your business, or completed the Financial Schedule within the application form. In either case the document(s) must be certified by a Certified Practising Accountant (CPA) with supporting information such as bank statements etc.
- If applicable, provided a copy of the Audit Certificate

Provided a photocopy of either your Drivers Licence and/or Passport. In either case the document must be certified in accordance with the Information memorandum. (This applies to all directors of the company, if applicable)

Provided written references

Provided copies of last year's Income Tax Return(s)

Provided copies of utility account statements

NOTE:

All supporting information must be included, such as bank statement(s), mortgage statements, etc. This applies to all applicants, and if applicable, for both the company and director(s).

Quality of supporting information will determine the chances of your application being approved.